

Name: \_\_\_\_\_ Loan #: \_\_\_\_\_

### FINANCIAL STATEMENT

# of people in house: \_\_\_\_\_

#### Monthly Expenses:

Car Payment (s)	\$ _____
Car Insurance	\$ _____ (monthly)
Gas (Fuel Expenses)	\$ _____
Home Insurance	\$ _____ (monthly)
Health Insurance	\$ _____
Misc. Medical Expenses	\$ _____
Electric	\$ _____
Gas	\$ _____
Water	\$ _____
Trash	\$ _____
Telephone	\$ _____
Cell Phone	\$ _____
Groceries	\$ _____
Education/School Expenses	\$ _____
Student Loan	\$ _____
Cable/Dish/TV	\$ _____
Internet	\$ _____

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

Other Expenses \$ \_\_\_\_\_

Please itemize "Other" \$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

Property Tax: \$ \_\_\_\_\_ (monthly)

Credit Card Payments: \$ \_\_\_\_\_

**Mortgage Expenses:**

1<sup>st</sup> Mortgage Payment \$ \_\_\_\_\_

2<sup>nd</sup> Mortgage Payment \$ \_\_\_\_\_

Total Mortgage Payments \$ \_\_\_\_\_

**TOTAL EXPENSES:** \$ \_\_\_\_\_ (1)  
**(including mortgage)**

**Monthly Income:**

Salary 1 Gross: \$ \_\_\_\_\_ Net: \$ \_\_\_\_\_

Salary 2 Gross: \$ \_\_\_\_\_ Net: \$ \_\_\_\_\_

Rental Income: \$ \_\_\_\_\_

Child Support \$ \_\_\_\_\_

Total Monthly Income: \$ \_\_\_\_\_ (2)

**Summary:**

Income: \$ \_\_\_\_\_ (2)

Less Expenses: \$ \_\_\_\_\_ (1)

Surplus \$ \_\_\_\_\_

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date